

PAK OMAN INVESTMENT COMPANY LIMITED



MONTHLY NEWSLETTER

Key Indicators

Market Summary

Pak Oman Current Offered Rates



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PAK OMAN INVESTMENT COMPANY LIMITED

Key Indicators

| Monthly Price Indices | |
|-----------------------|-------|
| Month | CPI % |
| Oct-20 | 8.91 |
| Sep-20 | 9.04 |
| Aug-20 | 8.21 |
| Jul-20 | 9.31 |
| Jun-20 | 8.59 |

*Source: statpak.gov.pk

| Crude Oil | |
|-----------|------------|
| Current | Last Month |
| \$36.81 | \$39.22 |

*Source: oil-price.net / ycharts.com

| Commodities | | |
|--------------------|-----------|------------|
| Commodities (PKR) | Rates | |
| | Current | Last Month |
| Oil: Premium | 102.40 | 103.97 |
| HSD | 103.22 | 104.06 |
| Gold 24K @ 10 gram | 97,405.00 | 99,672.00 |

*Source: psopk/currency.com/pakbiz.com

| Forex Reserves | | |
|-------------------|--------------|------------|
| | USD Millions | |
| | Current | Last Month |
| Held with SBP | 12,121.50 | 12,359.70 |
| Held with Banks | 7,175.00 | 7,175.10 |
| Total FX Reserves | 19,296.50 | 19,534.80 |

*Source: SBP

Foreign Exchange Rate

| Market Fx Rate 03-11-2020 | | |
|---------------------------|-----------------|------------|
| Currency | Rates (selling) | |
| | Current | Last Month |
| USD | 160.65 | 164.65 |
| EURO | 189.60 | 195.00 |
| GBP | 211.60 | 214.50 |
| YEN | 1.5800 | 1.6100 |

* Source: forex.pk

News Alert

Up coming Treasury Bill Auctions

| Auction Date | Total Target |
|--------------|--------------|
| | PKR Bn |
| 04-11-20 | 300.00 |
| 18-11-20 | 300.00 |
| 02-12-20 | 350.00 |
| 16-12-20 | 300.00 |
| 30-12-20 | 550.00 |
| 13-01-21 | 450.00 |
| 27-01-21 | 150.00 |

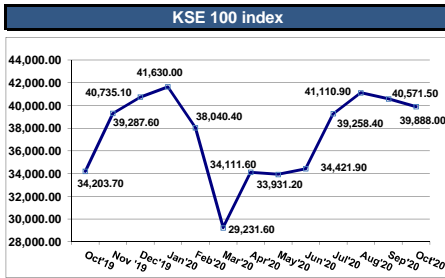
Up coming PIB Auctions

| When Issue | Auction Date | Total Target - PKR Bn |
|------------|--------------|-------------------------------------|
| 30-10-20 | 04-11-20 | FRB 60 / FRB (Q) 60 / FRB Q (2Y) 20 |
| 04-11-20 | 11-11-20 | FIXED 125 |
| 13-11-20 | 18-11-20 | FRB 60 / FRB (Q) 60 / FRB Q (2Y) 20 |
| 27-11-20 | 02-12-20 | FRB 60 / FRB (Q) 60 / FRB Q (2Y) 20 |
| 02-12-20 | 09-12-20 | FIXED 125 |
| 11-12-20 | 16-12-20 | FRB 60 / FRB (Q) 60 / FRB Q (2Y) 20 |
| 24-12-20 | 30-12-20 | FRB 60 / FRB (Q) 60 / FRB Q (2Y) 20 |
| 29-12-20 | 06-01-21 | FIXED 125 |

PAK OMAN INVESTMENT COMPANY LIMITED

Market Summary

Equity Market



| Scrip | Avg. Vol | Net Change | %Change |
|--------|------------|------------|---------|
| UNITY | 42,383,900 | 5.54 | 30.85% |
| HASCOL | 44,305,200 | (7.68) | -34.47% |
| PIBTL | 22,216,500 | (0.62) | -4.75% |
| POWER | 15,442,600 | 0.13 | 1.39% |
| MLCF | 17,882,600 | 4.65 | 12.37% |

| Index | Current | Last Month | % Change | Avg. Vol - Mn |
|-------------------|-----------|------------|----------|---------------|
| KSE 100 | 39,888.00 | 39,127.50 | 1.94% | 265.41 |
| Mkt Cap (Billion) | 7,400.00 | 7,643.10 | -3.18% | |

*Source: kse.com

Money Market

| As on 03-11-2020 | |
|------------------|--------------|
| Days to maturity | Average Rate |
| 1-7 | 7.03 |
| 8-15 | 7.05 |
| 16-30 | 7.08 |
| 31-60 | 7.10 |
| 61-90 | 7.12 |
| 91-120 | 7.17 |
| 121-180 | 7.20 |
| 181-270 | 7.24 |
| 271-365 | 7.29 |

*Source: mufap.com

| Tenor | Cutoff |
|-----------|----------|
| 3 months | 7.1750% |
| 6 months | 7.2000% |
| 12 months | BIDS REJ |

*Source: SBP

| Tenor | Cutoff |
|----------|----------|
| 3 Years | 8.2400% |
| 5 Years | BIDS REJ |
| 10 Years | BIDS REJ |

*Source: SBP

| Years to maturity | Offer | Bid |
|-------------------|---|-----|
| 3 years | | |
| 5 years | | |
| 7 years | Kindly contact Treasury on Tel # 021-35631019 | |
| 10 years | | |
| 20 years | | |

*Source: Pak Oman Treasury

| | Bid | Offer |
|-----------|------|-------|
| 3 Months | 7.05 | 7.30 |
| 6 Months | 7.10 | 7.35 |
| 12 Months | 7.19 | 7.69 |

*Source: Bloomberg

| Tenor | Cutoff BPS |
|----------|------------|
| 3 Years | BID REJ |
| 5 Years | NO BIDS |
| 10 Years | NO BIDS |

Semi Annual Coupon

| Date | Maturities - PKR Mn |
|-----------|---------------------|
| 4-Nov-20 | 368,000.00 |
| 18-Nov-20 | 375,000.00 |
| 2-Dec-20 | 429,000.00 |
| 16-Dec-20 | 407,000.00 |
| 30-Dec-20 | 640,000.00 |
| 13-Jan-21 | 532,000.00 |
| 27-Jan-21 | 161,000.00 |
| Total | 2,912,000.00 |

*Source: SBP

| Tenor | Cutoff BPS |
|----------|------------|
| 3 Years | 30 BPS |
| 5 Years | 49 BPS |
| 10 Years | 69 BPS |

Quarterly Coupon

PAK OMAN INVESTMENT COMPANY LIMITED

Pak Oman Investment Options

Current COI Offered Rates

| Term Deposit Rates | |
|--------------------|--------|
| Tenor | Rates* |
| 1 Month | 7.00% |
| 3 Months | 7.15% |
| 6 Months | 7.20% |
| 1 Year | 7.25% |

* Profit payable at maturity / Rates are indicative and subject to change

| Tenor | Monthly | Quarterly | Semi-Annually |
|--------|---------|-----------|---------------|
| 1 Year | 7.00% | 7.05% | 7.10% |

*Rates are indicative and subject to change

| PIB at Offer | | | |
|--|----------|--------|--------------|
| Issue Date | Maturity | Coupon | Offer Yield* |
| Kindly contact Treasury on Tel # 021-356310192 | | | |

*Rates are indicative and subject to change

| T-Bill at Offer | | | |
|---|--------|------------|---------------|
| Instrument | Yield* | Issue Date | Maturity Date |
| Kindly contact Treasury on Tel # 021-35631019 | | | |

*Rates are indicative and subject to change